



## MUTUAL FUNDS WITH COMMUNITY INVESTING COMPONENTS

*The socially responsible mutual funds listed below have 1%+ of their assets in communities.*

### **Access Capital Strategies Community Investment Fund**

(617)576-5858, [dfsand@aol.com](mailto:dfsand@aol.com)

Puts 100% of its assets into community investments.

Account min.: \$500,000.

### **Appleseed Fund**

(800) 470-1029; [www.appleseedfund.com](http://www.appleseedfund.com)

A no-loan fund intended for long term investors. The fund invests in undervalued companies screened for social and environmental responsibility.

Minimum Investment in fund is \$2,000 (\$1,000 for IRAs and other qualified retirement accounts)

### **Aquinas Funds**

(800)423-6369, [www.aquinasfunds.com](http://www.aquinasfunds.com).

SRI mutual funds invested according to Catholic Bishops' guidelines.

Up to 2% in communities.

Account min.: \$500 or \$50/mo. automatic deposit.

### **Calvert Group**

(800)368-2748, [www.calvert.com](http://www.calvert.com).

Offers a large family of socially screened mutual funds.

1–3% in communities in most funds.

Account min.: \$1,000 or \$100/mo. automatic deposit.

**CRA Qualified Investment Fund**

(877)272-1977, [www.crafund.com](http://www.crafund.com).

Puts 100% of its assets into community investments.

Account min.: \$250,000.

**DEVCAP Shared Return Fund**

(800)371-2655, [www.devcap.org](http://www.devcap.org).

Socially screened US mutual fund that invests in a diversified portfolio that closely

tracks the S&P. Shared returns benefit Catholic Relief Services' poverty lending programs throughout the developing world.

Account min.: \$1,000 for IRA; \$50 other.

**Domini Social Investments**

(800)225-3863, [www.domini.com](http://www.domini.com).

Manages more than \$1.4 billion for individual and institutional investors seeking to

create positive change in society.

Approx. 4% invested in communities.

Account min.: \$1,000; \$250 for IRAs.

**MMA Praxis Mutual Funds**

(800)977-2947, [www.mmapraxis.com](http://www.mmapraxis.com).

A family of mutual funds invested with socially engaged, faith-based values.

1.2% invested in communities.

Account min.: \$500 or \$50/mo. automatic deposit.

**New Alternatives Fund, Inc.**

(800)423-8383, [www.newalternativesfund.com](http://www.newalternativesfund.com).

SRI mutual fund emphasizing the environment and clean energy.

1–2% in communities.

Account min.: \$2,500 regular; \$2,000 IRA.

**Parnassus Investments**

(800)999-3505, [www.parnassus.com](http://www.parnassus.com).

Parnassus and Parnassus Equity socially responsible mutual funds have 1%–3% in

communities.

Account min.: \$2,000; \$500 for IRA and Gift to Minor accounts.

**Portfolio 21**

(877)211-0034, [www.Portfolio21.com](http://www.Portfolio21.com).

A no-load global equity mutual fund focusing on companies committed to environmental sustainability.

1% in community investments.  
Account min.: \$5,000; \$1,000 for IRA.